

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X
	:
<i>In re</i>	:
	:
Apex Silver Mines Limited, <i>et al.</i>	:
	:
	:
Debtors.	:
	:
-----	X

**GLOBAL NOTES AND STATEMENT OF  
LIMITATIONS, METHODOLOGY AND DISCLAIMER  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

---

Apex Silver Mines Limited ("ASML") and Apex Silver Mines Corporation ("ASMC"), as debtors and debtors in possession in the above-captioned chapter 11 cases ("Apex" or the "Debtors") have filed their respective Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors, with the assistance of their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Robert B. Vogels, Vice President and Controller of Apex, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Vogels has necessarily relied upon the efforts, statements and representations of various personnel of the Debtors. Mr. Vogels has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in and comprise an integral part of all the Schedules and Statements. These Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.<sup>1</sup>

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Schedules and Statements contain unaudited information that is subject to further review and potential

---

<sup>1</sup> These Global Notes are in addition to the specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared a "General Note" with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any of the Debtors' remaining Schedules and Statements, as appropriate.

adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions or inaccuracies. The Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

1. Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

2. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

3. Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.

4. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have included therein each of the Debtors' (a) directors (or persons in similar positions), (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control) and (c) Sumitomo Corporation. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined

by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

5. Amendments and Supplements. While the Debtors made reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

6. Recharacterization. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

7. Undetermined Amounts. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

8. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors’ books and records as of January 12, 2009 (the “Petition Date”), unless otherwise indicated. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

9. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- (a) Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (b) Current Market Value—Net Book Value. In certain instances, current market valuations are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values. For this reason, market values may vary, at some times materially, from net book value. Additionally, the amount of certain liabilities may be “undetermined,” and thus, liabilities may differ materially from those stated in the Schedules and Statements.

10. Classifications. Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority” or (c) on Schedule F as “unsecured priority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

11. Claims Description. Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The

Debtors reserve all rights to dispute any claim reflected on their respective Schedules and Statements on any grounds including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.”

12. Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

13. Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided in Schedule D are intended only to be a summary.

14. Schedule E. The Debtors have received authority from the Bankruptcy Court to pay certain prepetition employee wages, independent contractor obligations, directors’ fees and other obligations (the “Employee Wages Order”). Pursuant to the Employee Wages Order, the Debtors believe that certain claims for prepetition amounts, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such amounts are not listed on Schedule E or Schedule F.

15. Schedule F. Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed on the Debtors’ books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of its rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts.

Amounts due by the Debtors to their affiliates are not included on Schedule F.

16. Schedule G. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. The Debtors hereby reserve all of its rights to dispute the validity, status or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory

contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

17. SOFA Question 19(d). At the end of each of its fiscal quarters, fiscal years and upon the occurrence of certain significant events, ASML prepared and filed with the Securities Exchange Commission (the “SEC”) Form 10-Q Quarterly Reports, Form 10-K Annual Reports and Form 8-K Current Report (collectively, the “SEC Filings”). The SEC Filings contain financial information relating to ASML. Because the SEC Filings are public record, ASML does not maintain records of the parties who requested or obtained copies of any of the SEC Filings from the SEC or ASML.

18. SOFA Question 21(b). The entities listed in SOFA 21(b) were identified based on the Form 13-Ks filed with the Securities and Exchange Commission and available as of the Petition Date.

# UNITED STATES BANKRUPTCY COURT

## SOUTHERN DISTRICT OF NEW YORK

In re **APEX SILVER MINES LIMITED**

Debtor

Case No. 09-10182

Chapter 11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1			
B - Personal Property	Yes	6	\$59,408,049.43		
C - Property Claimed As Exempt	No				
D - Creditors Holding Secured Claims	Yes	4		\$146,775,000.00	
E - Creditors Holding Unsecured Priority Claims	Yes	3			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$289,991,242.60	
G - Executory Contracts and Unexpired Leases	Yes	27			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		50	\$59,408,049.43	\$436,766,242.60	

In re APEX SILVER MINES LIMITED  
Debtor

Case No. 09-10182  
(if known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total

--

(Report also on Summary of Schedules)

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.	X			
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		CHECKING ACCOUNT / MANAGED CALL DEPOSIT (XXXXXXXX224) HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018		\$1,660,418.08
		CHECKING ACCOUNT / MANAGED CALL DEPOSIT (XXXXXXXX713) HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018		\$42,358.05
		FOREIGN CURRENCY ACCOUNT (CAD) (XXXXXXXX397) HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018		\$0.00
		FOREIGN CURRENCY ACCOUNT (EUR) (XXXXXXXX435) HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018		\$0.00



In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE B - PERSONAL PROPERTY****(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		STOCK OPTION SETTLEMENT ACCOUNT (XXXXXXXXXX121) MORGAN STANLEY PLAZA THREE 1 ST FLOOR JERSEY CITY, NJ 07311		\$0.00
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.		SEE SCHEDULE G		
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE B - PERSONAL PROPERTY****(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.		APEX LUXEMBOURG S.A.R.L.; 537,924 PARTS (100%)  APEX SILVER MINES; 26,211,297 SHARES (100%)  ASM SERVICES S.A.R.L.; 500 PARTS (100%)  MARIANA RESOURCES LTD.; 3,117,500 SHARES (4.6%)		UNDETERMINED  UNDETERMINED  UNDETERMINED  \$7,793,750.00
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.		AUCTION RATE SECURITIES HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018  CASH EQUIVALENTS HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018  CORPORATE & NON-US BONDS HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018  MONEY MARKET FUNDS HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018  TIME DEPOSITS (HSBC INVESTMENT ACCOUNT) HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018		\$5,101,148.00 (as of 12/31/08)  \$5,995,227.22  \$612,915.55  \$15,139,662.80  \$4,226,949.23

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE B - PERSONAL PROPERTY****(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON- NEGOTIABLE INSTRUMENTS.		TIME DEPOSITS (HSBC OPERATING ACCOUNT) (XXXXXXXX396) HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018  U.S. TREASURY OBLIGATIONS HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018  US GOVERNMENT AGENCIES HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018		\$500,000.00          \$4,392,532.00          \$13,943,088.50
16. ACCOUNTS RECEIVABLE.	X			
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON- CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	X			

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE B - PERSONAL PROPERTY****(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.		LOGO OF APEX SILVER MINES LIMITED		UNDETERMINED
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.		GOODWILL		UNDETERMINED
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.	X			
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	X			
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	X			
30. INVENTORY.	X			
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	X			

In re APEX SILVER MINES LIMITED

Case No. 09-10182

Debtor

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Total				\$59,408,049.43

(Include amounts from any continuation  
sheets attached. Report total also on  
Summary of Schedules.)

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$1,300,000.00	UNDETERMINED
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ATTN: ELLEN TURKEL 1177 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036			VALUE UNDETERMINED					

Sheet no. 1 of 4 sheet(s) attached to Schedule of  
Creditors Holding Secured Claims

Subtotal  
(Total(s) of this page)

\$1,300,000.00

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS****(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$1,625,000.00	UNDETERMINED
BARCLAYS BANK PLC ATTN: GRANT WILLIS/DAVID ELLIS MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$1,625,000.00	UNDETERMINED
BNP PARIBAS ATTN: CHRIS WEIK 787 7TH AVENUE NEW YORK, NY 10019			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$975,000.00	UNDETERMINED
CATERPILLAR FINANCIAL SERVICES (UK) LTD. ATTN: NICOLA CROUCHER 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$3,250,000.00	UNDETERMINED
CORPARACIÓN ANDINA DE FOMENTO ATTN: CARMEN ELENA CARBONELL/CRISTINA ALVARAD AV. LUIS ROACHE TORRE CAF ALTAMIRA, CARACAS ZP 1060 VENEZUELA			VALUE UNDETERMINED					

\$7,475,000.00	
----------------	--

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$650,000.00	UNDETERMINED
EXPORT DEVELOPMENT CANADA ATTN: ISHA AGGARWAL 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$650,000.00	UNDETERMINED
FIRST RAND 4TH FLOOR 4 MERCHANT PLACE CORNER FREDMAN DRIVE & RIVONIA ROAD SANDTON 2146 SOUTH AFRICA			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$650,000.00	UNDETERMINED
FORTIS CAPITAL CORP. ATTN: DARREL HO/JAIME SILVER 520 MADISON AVENUE NEW YORK, NY 10022			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 8/25/2006				\$525,000.00* (AS OF 1/23/2009)	\$0.00
HSBC PRIVATE BANK 452 FIFTH AVENUE NEW YORK, NY 10018			VALUE \$525,000.00*					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$1,300,000.00	UNDETERMINED
KFW IPEX-BANK ATTN: DICK SINDERMAN DEPT. X1A1 NATUAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY			VALUE UNDETERMINED					

\*As of the Petition Date, this amount was \$500,000.

Sheet no. 3 of 4 sheet(s) attached to Schedule of  
Creditors Holding Secured ClaimsSubtotal  
(Total(s) of this page)

\$3,775,000.00

\$0.00



In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS****(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$1,137,500.00	UNDETERMINED
NATEXIS BANQUES POPULAIRES ATTN: AMIT ROY 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$812,500.00	UNDETERMINED
NM ROTHSCHILD & SONS (DENVER) INC. ATTN: GEORGE PYPER 1700 LINCOLN STREET SUITE SUITE 3900 DENVER, CO 80202			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/1/2005				\$650,000.00	UNDETERMINED
NORDKAP BANK AG ATTN: FLAVIA SENNHAUSER THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND			VALUE UNDETERMINED					
ACCOUNT NO.	X		DATE OF CLAIM - 12/17/2008				\$131,625,000.00	UNDETERMINED
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN			VALUE UNDETERMINED					

Sheet no. 4 of 4 sheet(s) attached to Schedule of  
Creditors Holding Secured ClaimsSubtotal  
(Total(s) of this page)Total  
(Use only on the last page)

\$134,225,000.00	
\$146,775,000.00	\$0.00

(Report also on Summary  
of Schedules.)(If applicable, report also  
on Statistical Summary of  
Certain Liabilities and  
Related Data.)

Debtor

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **APEX SILVER MINES LIMITED**

Debtor

Case No. 09-10182

(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re APEX SILVER MINES LIMITED

Case No. 09-10182

Debtor (if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER  (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
NONE									

Subtotal			
Total			
Totals			

Debtor

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 00431							
AMERICAN STOCK TRANSFER & TRUST 59 MAIDEN LANE - PLAZA LEVEL NEW YORK, NY 10038			TRANSFER AGENT FEE 12/2008 & 1/2009				\$1,387.10
ACCOUNT NO.							
CRAIG WELTER SENIOR COUNSEL, DIVISION OF ENFORCEMENT SECURITIES AND EXCHANGE COMMISSION 100 F STREET, NE WASHINGTON, DC 20549-4631			UNDETERMINED	X	X	X	UNDETERMINED

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS****(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 60402680							
ERNST AND YOUNG ODINGATAN 13 SE-401 82 GOTEBORG SWEDEN			TAX CONSULTING 12/2008 THROUGH 1/12/2009		X		UNDETERMINED
ACCOUNT NO. N/A							
J. SCOTT DOUGLASS 909 FANNIN, SUITE 1800 HOUSTON, TX 77010			UNDETERMINED	X	X	X	UNDETERMINED
ACCOUNT NO. 60212010							
KPMG LLP 707 SEVENTEENTH ST. SUITE 2700 DENVER, CO 80202-3499			TAX AND ACCOUNTING SERVICES 12/2008 THROUGH 1/12/2009		X		UNDETERMINED
ACCOUNT NO. 20200000684							
MARKETWIRE DEPARTMENT 8025 LOS ANGELES, CA 90084			PRESS RELEASES 12/18 AND 12/29/2008				\$742.50
ACCOUNT NO. N/A							
MERRILL CORPORATION 1225 17TH STREET SUITE 2800 DENVER, CO 80202			SEC FILING SERVICES SERVICES 12/2008 THROUGH 1/12/2009				\$1,418.00
ACCOUNT NO. 14267							
PRICEWATERHOUSECOOPERS PO BOX 75647 CHICAGO, IL 60675-5647			AUDITING SERVICES 12/2008 THROUGH 1/12/2009		X		UNDETERMINED

Sheet no. 2 of 4 sheet(s) attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal

\$2,170.50

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS****(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. N/A							
RESEARCH DATA GROUP PO BOX 883213 SAN FRANCISCO, CA 94188			10-K PERFORMANCE GRAPH 1/5/2009				\$685.00
ACCOUNT NO. N/A							
RR DONNELLEY 370 SEVENTEENTH STREET SUITE 2100 DENVER, CO 80202			SEC FILING SERVICES SERVICES 12/2008 THROUGH 1/12/2009		X		UNDETERMINED
ACCOUNT NO.							
SECURITIES AND EXCHANGE COMMISSION CRAIG WELTER SENIOR COUNSEL, DIVISION OF ENFORCEMENT 100 F STREET, NE WASHINGTON, DC 20549-4631				X	X	X	UNDETERMINED
ACCOUNT NO.							
SENIOR LENDERS UNDER PROJECT FINANCE FACILITY NATIXIS, NEW YORK BRANCH, AS POSTING AGENT 1251 AVENUE OF THE AMERICAS 34TH FLOOR NEW YORK, NY 10020			PROJECT FINANCE FACILITY, 12/1/2005		X		UNDETERMINED
ACCOUNT NO.							
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN			PROJECT FINANCE FACILITY, 12/17/2008		X		UNDETERMINED

Subtotal

\$685.00

In re APEX SILVER MINES LIMITED  
Debtor

Case No. 09-10182  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER  (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			4.0% CONVERTIBLE SENIOR SUBORDINATED NOTES DUE 2024				\$109,987,000.00
THE BANK OF NEW YORK TRUST COMPANY, N.A. RAYMOND TORRES ASSISTANT VICE PRESIDENT 700 SOUTH FLOWER STREET, SUITE 500 LOS ANGELES, CA 90017							
ACCOUNT NO.			2.875% CONVERTIBLE SENIOR SUBORDINATED NOTES DUE 2024				\$180,000,000.00
THE BANK OF NEW YORK TRUST COMPANY, N.A. RAYMOND TORRES ASSISTANT VICE PRESIDENT 700 SOUTH FLOWER STREET, SUITE 500 LOS ANGELES, CA 90017							

Subtotal	\$289,987,000.00
Total	\$289,991,242.60



In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ALAN EDWARDS	INDEMNIFICATION AGREEMENT
ALLENS ARTHUR ROBINSON ATTN: SCOTT LANGFORD GPO BOX 1776Q MELBOURNE VIC 3001 AUSTRALIA	APPOINTMENT LETTER OF LEGAL SERVICES DATED: 7/23/2007
ALMADEN MINERALS LTD. SUITE 1103 750 WEST PENDER STREET VANCOUVER, BC V6C 2TB CANADA	MATEHUAPIL MEXICO PROJECT LETTER AGREEMENT DATED: 12/5/2007
AON FINANCIAL SERVICES GROUP ATTN: HANK KINNE 4100 E. MISSISSIPPI AVE., SUITE 1500 DENVER, CO 80246	DIRECTORS & OFFICERS INSURANCE POLICY DATED: 3/15/2008
AON FINANCIAL SERVS (FSG POLICY INTAKE FACILITY) ATTN: RIK GOYTON 1000 N. MILWAUKEE AVENUE GLENVIEW, IL 60025	EMPLOYMENT PRACTICES LIABILITY INSURANCE POLICY DATED: 3/15/2008
AON LIMITED, AVIATION 4100 E. MISSISSIPPI AVE, SUITE 1500 DENVER, CO 80246	AVIATION INSURANCE POLICY
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI L-1931 LUXEMBOURG	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	PURCHASE AND SALE AGREEMENT DATED: 9/25/2006
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	TRANSFER RESTRICTIONS AGREEMENT DATED: 12/1/2005
APEX METALS GMBH C/O JURIS TREUHAND AG INDUSTRIE-STRASSE 47 ZUG, 6300 SWITZERLAND	PROJECT DOCUMENT GUARANTEE AGREEMENT DATED: 12/1/2005
APEX METALS GMBH C/O JURIS TREUHAND AG INDUSTRIE-STRASSE 47 ZUG, 6300 SWITZERLAND	TRANSFER RESTRICTIONS AGREEMENT DATED: 12/1/2005
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	LETTER OF PARENTAL GUARANTEE DATED: 1/17/2008
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	TERMINATION, RELEASE, AND SETTLEMENT AGREEMENT DATED: 12/12/2008
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEX SILVER MINES CORPORATION 1700 LINCOLN STREET, SUITE 3050 DENVER, CO 80203	MANAGEMENT SERVICES AGREEMENT DATED: 5/7/2008
APEX SILVER MINES CORPORATION 1700 LINCOLN STREET SUITE 3050 DENVER, CO 80203	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	PURCHASE AND SALE AGREEMENT DATED: 9/25/2006
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
APEX SILVER MINES SWEDEN AB C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	TRANSFER RESTRICTIONS AGREEMENT DATED: 12/1/2005
ASC BOLIVIA LDC, SUCURSAL BOLIVIA C/O WALKERS SVP LIMITED WALKER HOUSE MARY STREET P.O. BOX 908GT GEORGE TOWN GRAND CAYMAN B.W.I.	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED 1177 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10036	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED 1177 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10036	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED 1177 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10036	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ATTN: ELLEN TURKEL 1177 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED 1177 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10036	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED 1177 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10036	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BARCLAYS BANK PLC ATTN: GRANT WILLIS/DAVID ELLIS MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
BARCLAYS CAPITAL MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	COMPLETION AGREEMENT DATED: 12/1/2005
BARCLAYS CAPITAL MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
BARCLAYS CAPITAL MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
BARCLAYS CAPITAL MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
BARCLAYS CAPITAL MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
BARCLAYS CAPITAL MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BERZELIUS STOLBERG GMBH BINSFELDHAMMER 14 D-52224 STOLBERG GERMANY	LETTER OF PARENTAL GUARANTEE DATED: 1/17/2008
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	COMPLETION AGREEMENT DATED: 12/1/2005
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
BNP PARIBAS ATTN: CHRIS WEIK 787 7TH AVENUE NEW YORK, NY 10019	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	TERMINATION, RELEASE, AND SETTLEMENT AGREEMENT DATED: 12/12/2008
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
BNP PARIBAS 787 7TH AVENUE NEW YORK, NY 10019	TRANSFER RESTRICTIONS AGREEMENT DATED: 12/1/2005



In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BURLINGAME ASSET MANAGEMENT, LLC ATTENTION: BLAIR SANFORD ONE MARKET STREET SPEARS STREET TOWER, SUITE 3750 SAN FRANCISCO, CA 94105	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
CATERPILLAR FINANCIAL SERVICES (UK) LTD. 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
CATERPILLAR FINANCIAL SERVICES (UK) LTD. 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
CATERPILLAR FINANCIAL SERVICES (UK) LTD. 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
CATERPILLAR FINANCIAL SERVICES (UK) LTD. ATTN: NICOLA CROUCHER 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
CATERPILLAR FINANCIAL SERVICES (UK) LTD. 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
CATERPILLAR FINANCIAL SERVICES (UK) LTD. 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
CHARLES HANSARD	INDEMNIFICATION AGREEMENT
CHUBB GROUP OF INSURANCE COMPANIES BRYAN STREET, SUITE 3400 DALLAS, TX 75201-3068	DOMESTIC PACKAGE PROPERTY/GENERAL LIABILITY INSURANCE POLICY DATED: 10/24/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059	EMPLOYMENT PRACTICES LIABILITY INSURANCE POLICY DATED: 3/15/2008
CHUBB GROUP OF INSURANCE COMPANIES 82 HOPMEADOW STREET SIMSBURY, CT 06070-7683	EMPLOYMENT PRACTICES LIABILITY INSURANCE POLICY DATED: 3/15/2008
CHUBB GROUP OF INSURANCE COMPANIES BRYAN STREET, SUITE 3400 DALLAS, TX 75201-3068	FOREIGN PACKAGE INSURANCE COMPANY DATED: 10/24/2008
CHUBB GROUP OF INSURANCE COMPANIES BRYAN STREET, SUITE 3400 DALLAS, TX 75201-3068	UMBRELLA LIABILITY INSURANCE POLICY DATED: 10/24/2008
CHUBB GROUP OF INSURANCE COMPANIES BRYAN STREET, SUITE 3400 DALLAS, TX 75201-3068	WORKER'S COMPENSATION INSURANCE POLICY DATED: 10/24/2008
CITIGROUP GLOBAL MARKETS INC. ATTENTION: STU NOVACK 390 GREENWICH STREET NEW YORK, NY 10013	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
COMERCIAL METALES BLANCOS AB C/O ANDERS SKOLDBERG, ERNST & YOUNG AB 401 82 GOTEBOG SWEDEN	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
COMERCIAL METALES BLANCOS AB C/O ANDERS SKOLDBERG, ERNST & YOUNG AB 401 82 GOTEBOG SWEDEN	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
COMERCIAL METALES BLANCOS AB C/O ANDERS SKOLDBERG, ERNST & YOUNG AB 401 82 GOTEBOG SWEDEN	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
COMERCIAL METALES BLANCOS AB C/O ANDERS SKOLDBERG, ERNST & YOUNG AB 401 82 GOTEBOG SWEDEN	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
COMERCIAL METALES BLANCOS AB C/O ANDERS SKOLDBERG, ERNST & YOUNG AB 401 82 GOTEBOG SWEDEN	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
CORPORACION ANDINA DE FOMENTO AV. LUIS ROCHE TORRE CAF ALTAMIRE, CARACAS ZP 1060 VENEZUELA	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
CORPORACION ANDINA DE FOMENTO AV. LUIS ROCHE TORRE CAF ALTAMIRE, CARACAS ZP 1060 VENEZUELA	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
CORPORACION ANDINA DE FOMENTO AV. LUIS ROCHE TORRE CAF ALTAMIRE, CARACAS ZP 1060 VENEZUELA	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
CORPORACION ANDINA DE FOMENTO AV. LUIS ROCHE TORRE CAF ALTAMIRE, CARACAS ZP 1060 VENEZUELA	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
CORPORACION ANDINA DE FOMENTO AV. LUIS ROCHE TORRE CAF ALTAMIRE, CARACAS ZP 1060 VENEZUELA	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
CREDIT SUISSE USA LLC ATTENTION: DOUG TERESKO ELEVEN MADISON AVENUE NEW YORK, NY 10010	PLAN SUPPORT AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DANIEL J. STEWART	INDEMNIFICATION AGREEMENT
DEBORAH FRIEDMAN	CHANGE OF CONTROL AGREEMENT
DEBORAH FRIEDMAN	INDEMNIFICATION AGREEMENT
DONALD B. RATCLIFF	CHANGE OF CONTROL AGREEMENT
DONALD B. RATCLIFF	INDEMNIFICATION AGREEMENT
ERIC ALEXANDER	INDEMNIFICATION AGREEMENT
EXPORT DEVELOPMENT CANADA 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
EXPORT DEVELOPMENT CANADA 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
EXPORT DEVELOPMENT CANADA 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
EXPORT DEVELOPMENT CANADA ATTN: ISHA AGGARWAL 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
EXPORT DEVELOPMENT CANADA 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
EXPORT DEVELOPMENT CANADA 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
FEDERAL INSURANCE COMPANY 15 MOUNTAINVIEW RD WARREN, NJ 07059-6711	2ND EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
FEDERAL INSURANCE COMPANY 1330 POST OAK BLVD. SUITE 2400 HOUSTON, TX 77056-3031	DOMESTIC PACKAGE PROPERTY/GENERAL LIABILITY INSURANCE POLICY DATED: 10/24/2008
FEDERAL INSURANCE COMPANY 15 MOUNTAINVIEW RD WARREN, NJ 07059-6711	EMPLOYMENT PRACTICES LIABILITY INSURANCE POLICY DATED: 3/15/2008
FEDERAL INSURANCE COMPANY 1330 POST OAK BLVD. SUITE 2400 HOUSTON, TX 77056-3031	FOREIGN PACKAGE INSURANCE COMPANY DATED: 10/24/2008
FEDERAL INSURANCE COMPANY 15 MOUNTAINVIEW RD WARREN, NJ 07059-6711	HIRED & NON-OWNED INSURANCE POLICY DATED: 10/24/2008
FEDERAL INSURANCE COMPANY 1330 POST OAK BLVD. SUITE 2400 HOUSTON, TX 77056-3031	UMBRELLA LIABILITY INSURANCE POLICY DATED: 10/24/2008
FEDERAL INSURANCE COMPANY 1330 POST OAK BLVD. SUITE 2400 HOUSTON, TX 77056-3031	WORKER'S COMPENSATION INSURANCE POLICY DATED: 10/24/2008
FORTIS CAPITAL CORP. 520 MADISON AVENUE NEW YORK, NY 10022	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FORTIS CAPITAL CORP. 520 MADISON AVENUE NEW YORK, NY 10022	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
FORTIS CAPITAL CORP. 520 MADISON AVENUE NEW YORK, NY 10022	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
FORTIS CAPITAL CORP. ATTN: DARREL HO/JAIME SILVER 520 MADISON AVENUE NEW YORK, NY 10022	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
FORTIS CAPITAL CORP. 520 MADISON AVENUE NEW YORK, NY 10022	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
FORTIS CAPITAL CORP. 520 MADISON AVENUE NEW YORK, NY 10022	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
GERALD MALYS	CHANGE OF CONTROL AGREEMENT
GERALD MALYS	INDEMNIFICATION AGREEMENT
GLG PARTNERS LP ATTENTION: CLARE BETTERIDGE 1 CURZON STREET LONDON W1J 5HB UNITED KINGDOM	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
HARRY CONGER	INDEMNIFICATION AGREEMENT
HCC GLOBAL FINANCIAL PRODUCTS P.O. BOX 4018 FARMINGTON, CT 06034	5TH EXCESS SIDE A D&O INSURANCE POLICY DATED: 3/15/2008
HIGHBRIDGE CAPITAL MANAGEMENT, LLC ATTENTION: MARK S. VANCORE 9 WEST 57TH STREET, 27TH FLOOR NEW YORK, NY 10019	PLAN SUPPORT AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HSBC TRADE SERVICES DEPARTMENT 452 5TH AVENUE – 14TH FLOOR NEW YORK, NY 10018	LETTER OF CREDIT; (ACCT. X750) DATED: 8/25/2006
IGOR LEVENTAL	INDEMNIFICATION AGREEMENT
JEFFREY G. CLEVINGER	CHANGE OF CONTROL AGREEMENT
JEFFREY G. CLEVINGER	INDEMNIFICATION AGREEMENT
JERRY W. DANNI	CHANGE OF CONTROL AGREEMENT
JERRY W. DANNI	INDEMNIFICATION AGREEMENT
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	COMPLETION AGREEMENT DATED: 12/1/2005
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	SPONSOR PLEDGE AND AGREEMENT DATED: 12/1/2005
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	TERMINATION, RELEASE, AND SETTLEMENT AGREEMENT DATED: 12/12/2008
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
JP MORGAN CHASE BANK, N.A. 4 NEW YORK PLAZA 15TH FLOOR NEW YORK, NY 10004	TRANSFER RESTRICTIONS AGREEMENT DATED: 12/1/2005
JP MORGAN SECURITIES, INC. ATTENTION: ANDREW SHAIKEN 383 MADISON AVENUE NEW YORK, NY 10179	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KAMUNTING STREET MASTER FUND, LTD ATTENTION: GREGOR DANNACHER 140 EAST 45TH STREET, 15TH FLOOR NEW YORK, NY 10017	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KBC FINANCIAL PRODUCTS, INC. ATTENTION: ZAK GARDNER 140 EAST 45TH STREET 2 GRAND CENTRAL TOWER, 42ND FL. NEW YORK, NY 10017	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KFW KFW IPEX-BANK DEPT. X1A1, NATURAL RESOURCES D-60325 FRANKFURT AM MAIN GERMANY	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008



In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
KFW KFW IPEX-BANK DEPT. X1A1, NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
KFW KFW IPEX-BANK DEPT. X1A1, NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
KFW KFW IPEX-BANK DEPT. X1A1, NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
KFW KFW IPEX-BANK DEPT. X1A1, NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
KFW IPEX-BANK ATTN: DICK SINDERMAN DEPT. X1A1 NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
LA BOLIVIANA CIACRUZ DE SEGUROS Y REASEGUROS S.A. CASILLA 628 COLON 288 PISO 2 CASILLA 5959 LA PAZ BOLIVIA	COMMERCIAL AVIATION INSURANCE POLICY

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LIBERTY HARBOR MASTER FUND I, L.P. ATTENTION: BRENDAN MCGOVERN ONE NEW YORK PLAZA NEW YORK, NY 10004	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
LIBERTY MUTUAL INSURANCE COMPANY 55 WATER STREET 18TH FLOOR NEW YORK, NY 10041	4TH EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
LIBERTY MUTUAL INSURANCE COMPANY 175 BERKELEY STREET BOSTON, MA 02117	4TH EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
LISA CLEMONS	INDEMNIFICATION AGREEMENT
MAGUIRE PROPERTIES - DENVER CENTER, LLC ATTN: WILLIAM OWEN 1700 LINCOLN STREET, SUITE 2500 DENVER, CO 80203	OFFICE LEASE DATED: 11/1/2001
MARCEL F. DEGUIRE	INDEMNIFICATION AGREEMENT
MAREK SAKOWSKI 7 COTULA WAY CANNING VALE WA 6155 AUSTRALIA	RETENTION AGREEMENT DATED: 2/1/2008
MARSH USA, INC. ATTENTION: JENNIFER LYNCH 1225 17TH STREET SUITE 2100 DENVER, CO 80202	SPECIAL RISK INSURANCE POLICY DATED: 12/15/2006
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	CONCENTRATE SALES GUARANTEE AGREEMENT DATED: 12/1/2005

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	PROJECT DOCUMENT GUARANTEE AGREEMENT DATED: 12/1/2005
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	RETENTION AGREEMENT DATED: 2/1/2008
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	TERMINATION, RELEASE, AND SETTLEMENT AGREEMENT DATED: 12/12/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
MITCHELL PATRICK	CHANGE OF CONTROL AGREEMENT
N M ROTHSCHILD & SONS LIMITED 1700 LINCOLN STREET, SUITE 3990 DENVER, CO 80202	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
N M ROTHSCHILD & SONS LIMITED N M ROTHSCHILD & SONS (DENVER) INC. 1700 LINCOLN STREET, SUITE 3990 DENVER, CO 80202	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
N M ROTHSCHILD & SONS LIMITED N M ROTHSCHILD & SONS (DENVER) INC. 1700 LINCOLN STREET, SUITE 3990 DENVER, CO 80202	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
N M ROTHSCHILD & SONS LIMITED N M ROTHSCHILD & SONS (DENVER) INC. 1700 LINCOLN STREET, SUITE 3990 DENVER, CO 80202	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
N M ROTHSCHILD & SONS LIMITED N M ROTHSCHILD & SONS (DENVER) INC. 1700 LINCOLN STREET, SUITE 3990 DENVER, CO 80202	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
NATEXIS BANQUES POPULAIRES 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
NATEXIS BANQUES POPULAIRES 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
NATEXIS BANQUES POPULAIRES 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NATEXIS BANQUES POPULAIRES ATTN: AMIT ROY 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
NATEXIS BANQUES POPULAIRES 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
NATEXIS BANQUES POPULAIRES 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. 175 WATER STREET NEW YORK, NY 10038	PRIMARY D&O INSURANCE POLICY DATED: 3/15/2008
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. CORPORATE RISK INTERNATIONAL 11250 WAPLES MILL ROAD FAIRFAX, VA 22030	SPECIAL RISK INSURANCE POLICY DATED: 12/15/2006
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	SPECIAL RISK INSURANCE POLICY DATED: 12/15/2006
NAVIGATOR INSURANCE COMPANY ONE PENN PLAZA NEW YORK, NY 10119	3RD EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
NM ROTHSCHILD & SONS (DENVER) INC. ATTN: GEORGE PYPER 1700 LINCOLN STREET SUITE SUITE 3900 DENVER, CO 80202	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
NORDKAP BANK AG THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NORDKAP BANK AG THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
NORDKAP BANK AG THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
NORDKAP BANK AG ATTN: FLAVIA SENNHAUSER THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
NORDKAP BANK AG THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
NORDKAP BANK AG THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
OVE HOEGH	INDEMNIFICATION AGREEMENT
PAUL SOROS	INDEMNIFICATION AGREEMENT
PERCY ZAMBRANO AVE. AREQUIPA 1780-DPTO. 205 LINCE, LIMA 14 PERU	COUNSULTING SERVICES AGREEMENT DATED: 11/2/2008
POLYGON INVESTMENT PARTNERS LP ATTENTION: MICHAEL T. ADAMS 399 PARK AVENUE 22ND FLOOR NEW YORK, NY 10022	PLAN SUPPORT AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
QUINTESSENCE L.P. ATTENTION: OREN EISNER 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
QVT FINANCIAL LP ATTENTION: OREN EISNER 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
RAUL RAMOS BULNES 863, FLOOR 6TH "A" CAPITAL FEDERAL BUENOS AIRES ARGENTINA	COUNSULTING SERVICES AGREEMENT DATED: 5/12/2008
RMB INTERNATIONAL (DUBLIN) LIMITED 1 MERCHANT PLACE, 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
RMB INTERNATIONAL (DUBLIN) LIMITED 1 MERCHANT PLACE, 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
RMB INTERNATIONAL (DUBLIN) LIMITED 1 MERCHANT PLACE, 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
RMB INTERNATIONAL (DUBLIN) LIMITED ATTN: CAROLINE DONALLY 1 MERCHANT PLACE, 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
RMB INTERNATIONAL (DUBLIN) LIMITED 1 MERCHANT PLACE, 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RMB INTERNATIONAL (DUBLIN) LIMITED 1 MERCHANT PLACE, 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
ROBERT B. BLAKESTAD	CHANGE OF CONTROL AGREEMENT DATED: 9/25/2006
ROBERT B. BLAKESTAD	INDEMNIFICATION AGREEMENT
ROBERT P. VOGELS	CHANGE OF CONTROL AGREEMENT
ROBERT P. VOGELS	INDEMNIFICATION AGREEMENT
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007



In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
SC MINERALS SWEDEN C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	FIFTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/17/2008
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	FOURTH OMNIBUS AMENDMENT AGREEMENT DATED: 12/12/2008
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	LETTER OF INTENT DATED: 5/30/2008
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	OMNIBUS AMENDMENT AGREEMENT DATED: 9/20/2006
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES LIMITED**Case No. **09-10182**

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 9/25/2006
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	SECOND OMNIBUS AMENDMENT AGREEMENT DATED: 9/4/2007
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	TERMINATION AND RELEASE AGREEMENT DATED: 6/27/2008
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	TERMINATION, RELEASE, AND SETTLEMENT AGREEMENT DATED: 12/12/2008
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	THIRD OMNIBUS AMENDMENT AGREEMENT DATED: 3/14/2008
TERRY L. OWEN	CHANGE OF CONTROL AGREEMENT
TERRY L. OWEN	INDEMNIFICATION AGREEMENT
THE WOLVERINE CONVERTIBLE ARBITRAGE FUND TRADING LIMITED 355 SOUTH OLD WOODWARD AVENUE SUITE 220 BIRMINGHAM, MI 48009	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
THOMAS KAPLAN	INDEMNIFICATION AGREEMENT
TRISHIELD CAPITAL MANAGEMENT LLC ATTENTION: MICHAEL D. LEIBERT 230 PARK AVENUE, 10TH FLOOR NEW YORK, NY 10169	PLAN SUPPORT AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TUGAR CAPITAL MANAGEMENT, L.P. ATTENTION: KENNETH L. TANANBAUM 1717 MAIN STREET, SUITE 3350 DALLAS, TX 75201	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
XL SPECIALTY INSURANCE COMPANY ONE HUNDRED CONSTITUTION PLAZA HARTFORD, CT 06103	1ST EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
XL SPECIALTY INSURANCE COMPANY 1201 NORTH MARKET STREET SUITE 501 WILMINGTON, DE 19801	1ST EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
XL SPECIALTY INSURANCE COMPANY EXECUTIVE OFFICES 70 SEAVIEW AVENUE STAMFORD, CT 06902-6040	1ST EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
XL SPECIALTY INSURANCE COMPANY EXECUTIVE LIABILITY UNDERWRITERS ONE CONSTITUTION PLAZA, 16TH FLOOR HARTFORD, CT 06103	2ND EXCESS D&O INSURANCE POLICY DATED: 3/15/2008
XL SPECIALTY INSURANCE COMPANY EXECUTIVE OFFICES 70 SEAVIEW AVENUE STAMFORD, CT 06902-6040	6TH EXCESS SIDE A D&O INSURANCE POLICY DATED: 3/15/2008
XL SPECIALTY INSURANCE COMPANY 1201 NORTH MARKET STREET SUITE 501 WILMINGTON, DE 19801	6TH EXCESS SIDE A D&O INSURANCE POLICY DATED: 3/15/2008
XL SPECIALTY INSURANCE COMPANY ONE HUNDRED CONSTITUTION PLAZA HARTFORD, CT 06103	6TH EXCESS SIDE A D&O INSURANCE POLICY DATED: 3/15/2008

In re **APEX SILVER MINES LIMITED**Case No. **09-10182**

Debtor

(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ATTN: ELLEN TURKEL 1177 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ATTN: ELLEN TURKEL 1177 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ATTN: ELLEN TURKEL 1177 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	BARCLAYS BANK PLC ATTN: GRANT WILLIS/DAVID ELLIS MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	BARCLAYS BANK PLC ATTN: GRANT WILLIS/DAVID ELLIS MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	BARCLAYS BANK PLC ATTN: GRANT WILLIS/DAVID ELLIS MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	BNP PARIBAS ATTN: CHRIS WEIK 787 7TH AVENUE NEW YORK, NY 10019

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE H - CODEBTORS****(Continuation Sheet)**

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	BNP PARIBAS ATTN: CHRIS WEIK 787 7TH AVENUE NEW YORK, NY 10019
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	BNP PARIBAS ATTN: CHRIS WEIK 787 7TH AVENUE NEW YORK, NY 10019
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	CATERPILLAR FINANCIAL SERVICES (UK) LTD. ATTN: NICOLA CROUCHER 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	CATERPILLAR FINANCIAL SERVICES (UK) LTD. ATTN: NICOLA CROUCHER 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	CATERPILLAR FINANCIAL SERVICES (UK) LTD. ATTN: NICOLA CROUCHER 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	CORPARACIÓN ANDINA DE FOMENTO ATTN: CARMEN ELENA CARBONELL/CRISTINA ALVARAD AV. LUIS ROACHE TORRE CAF ALTAMIRA, CARACAS ZP 1060 VENEZUELA
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	CORPARACIÓN ANDINA DE FOMENTO ATTN: CARMEN ELENA CARBONELL/CRISTINA ALVARAD AV. LUIS ROACHE TORRE CAF ALTAMIRA, CARACAS ZP 1060 VENEZUELA
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	CORPARACIÓN ANDINA DE FOMENTO ATTN: CARMEN ELENA CARBONELL/CRISTINA ALVARAD AV. LUIS ROACHE TORRE CAF ALTAMIRA, CARACAS ZP 1060 VENEZUELA

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE H - CODEBTORS****(Continuation Sheet)**

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	EXPORT DEVELOPMENT CANADA ATTN: ISHA AGGARWAL 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	EXPORT DEVELOPMENT CANADA ATTN: ISHA AGGARWAL 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	EXPORT DEVELOPMENT CANADA ATTN: ISHA AGGARWAL 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	FORTIS CAPITAL CORP. ATTN: DARREL HO/JAIME SILVER 520 MADISON AVENUE NEW YORK, NY 10022
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	FORTIS CAPITAL CORP. ATTN: DARREL HO/JAIME SILVER 520 MADISON AVENUE NEW YORK, NY 10022
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	FORTIS CAPITAL CORP. ATTN: DARREL HO/JAIME SILVER 520 MADISON AVENUE NEW YORK, NY 10022
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	KFW IPEX-BANK ATTN: DICK SINDERMAN DEPT. X1A1 NATUAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	KFW IPEX-BANK ATTN: DICK SINDERMAN DEPT. X1A1 NATUAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE H - CODEBTORS****(Continuation Sheet)**

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	KFW IPEX-BANK ATTN: DICK SINDERMAN DEPT. X1A1 NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	NATEXIS BANQUES POPULAIRES ATTN: AMIT ROY 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	NATEXIS BANQUES POPULAIRES ATTN: AMIT ROY 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	NATEXIS BANQUES POPULAIRES ATTN: AMIT ROY 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	NM ROTHSCHILD & SONS (DENVER) INC. ATTN: GEORGE PYPER 1700 LINCOLN STREET SUITE SUITE 3900 DENVER, CO 80202
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	NM ROTHSCHILD & SONS (DENVER) INC. ATTN: GEORGE PYPER 1700 LINCOLN STREET SUITE SUITE 3900 DENVER, CO 80202
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	NM ROTHSCHILD & SONS (DENVER) INC. ATTN: GEORGE PYPER 1700 LINCOLN STREET SUITE SUITE 3900 DENVER, CO 80202
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	NORDKAP BANK AG ATTN: FLAVIA SENNHAUSER THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	NORDKAP BANK AG ATTN: FLAVIA SENNHAUSER THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND

In re **APEX SILVER MINES LIMITED**

Case No. 09-10182

Debtor

(if known)

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	NORDKAP BANK AG ATTN: FLAVIA SENNHAUSER THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	RMB INTERNATIONAL (DUBLIN) LIMITED ATTN: CAROLINE DONALLY 1 MERCHANT PLACE 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	RMB INTERNATIONAL (DUBLIN) LIMITED ATTN: CAROLINE DONALLY 1 MERCHANT PLACE 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	RMB INTERNATIONAL (DUBLIN) LIMITED ATTN: CAROLINE DONALLY 1 MERCHANT PLACE 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGETOWN GRAND CAYMAN B.W.I.	SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265, P.O BOX 13790 LA PAZ, BOLIVIA	SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN



In re **APEX SILVER MINES LIMITED**

Debtor

Case No. **09-10182**

(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Robert P. Vogels, the Vice President and Controller of Apex Silver Mines Limited, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 51 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date January 26, 2009

Signature /s/ Robert P. Vogels

Robert P. Vogels

[Print or type name of individual signing on behalf of debtor.]

Vice President and Controller

[Indicate position or relationship to debtor]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.